

The Recipe for Success

WTA Spring Forum April 2023



Five ingredients driving the most successful broadband providers



Pivot is the leading marketing and customer experience agency serving the rural broadband industry.





Customer Experience



Research







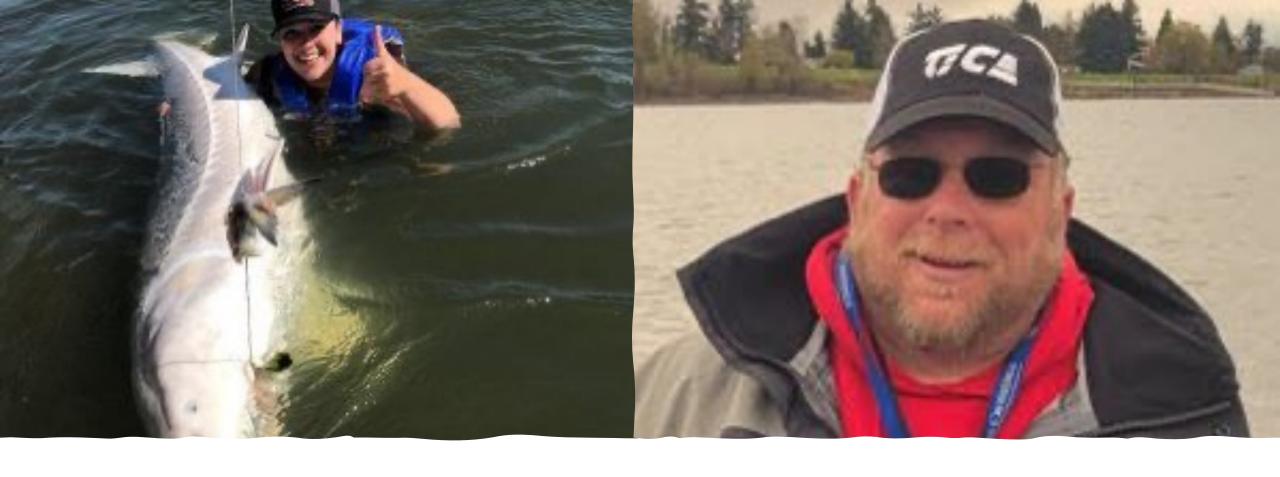






- 2. Robust Marketing & Sales Capability
- 3. Compelling Product Execution
- 4. Superior Customer Experience
- 5. Great Team/Culture





A Fishing Story



Totelcom



Fiber Internet

The latest in technology delivers Internet so fast it practically takes flight.

Find Out About Fiber



WiFi Mesh

Great coverage and no dead zones, so the only spotty things around are the cows.

Branding is...

Your Logo/Imagery and so much more.

- Your messaging
- Your personality
- Your creative
- Your execution
- What you stand for

It's the perceptions people have about your organization.



"The most important first step is really understanding the one thing your brand stands for."

—Dustin Duke Principal Creative Director, Brand Innovation Lab, Amazon Ads





Recent research from NCSolutions and Nielsen said creativity provides 47% of the total sales impact.

A survey from Celtra found that 85% of U.S. adults are more likely to trust a brand with high-quality and well-designed ads.

- ADWEEK, THE 5 HABITS OF HIGHLY EFFECTIVE ADVERTISING

Get the internet speeds you need to power every device and stream in your home.

- . Download speeds from 100 Mbps up to 1 GIG
- . Powerful in-home WiFI
- . 99.99% Network reliability*
- . Add WiFi360pro for optimized WiFi everywhere in your
- . No Contracts

PRODUCTS

"Plus activation, madem restal taxes & fines, Price includes \$50/mo discount for autopay & paperiess billing.

*Offer Terms & Conditions

SOLUTIONS



LUMEN' Q Sign In

RESOURCES

SUPPORT CONTACT US

FIBER+ INTERNET

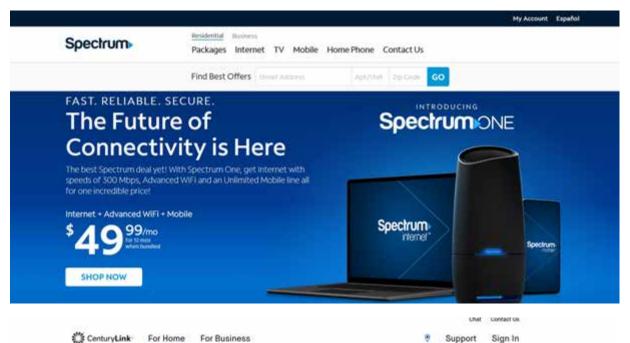
Fiber so fast sharing happens in seconds

MARKETPLACE

With speeds of up to 1 Gbps and a 99,99% service availability SLA, Fiber+ internet supercharges your file sharing, video calls, CRM and more.

GET PRICING





We've got your need for speed.

Check your top speeds up to 940 Mbps...

100

Simply Unlimited Internet

- . Work from home and shop online
- . Undended data on a 99 9% reliable" network
- . Connect multiple users and devices
- + Stream HD movies
- . No annual contract



Fiber Internet

- . 25X faster upload speed than cable?
- . Unlimited data on a 99.9% reliable** network
- . FREE modern and installation \$299 value
- . Stream HD content from up to 6+ devices
- . No annual contract

Paperhood falling populated. Taxon and New Jophy

competition, as of 1/26/21, beyond an Communities their technology with wood upload appends of up to 640 Milgs to major cultive providers followable survivia over DOCISE 3.1 technology with upload appends of 35 Milgs. ""Based on harwork lightness or



Street Address, City, State, Zip Code (Without Apt/Unit)

Check Availability











Jade

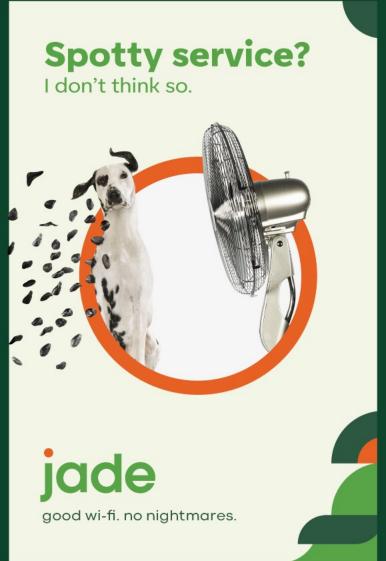


skpivot.com |









Success for Jade

25%

Increase in ARPU

2x

Subscriber Rate
Following Brand Launch

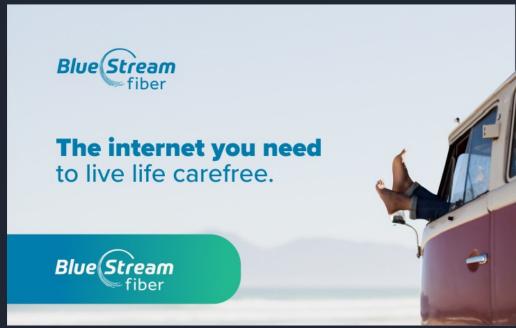
30+

Community Expansion

Award-Winning

Marketing Excellence Awards











Stress Free Internet



More fun

connection.
entertainment.
family.
golf.
peace.
joy.

Success for Blue Stream Fiber

60k

Bulk Units Sold in a Year

107%

Increase in Site Page Views

Dramatic result attributed to consolidating 5 sites into 1

4x

Increase in QR Code Scans

After Brand Refresh

4%

Internet + TV Sales Increase

After Brand Refresh

Guiding lights for a brand.



Connect



Reflect



Differentiate







Robust
Sales and
Marketing
Capability



"We don't do any marketing."

Sponsored



https://www.alyrica.net

Alyrica™ Internet - High Speed Internet



Atyrica Networks provides high speed internet services to the Willamette valley! Highly rated, affordable, award winning internet! Locally owned & operated. Local 24/7 Support. No Data Throttling. Transparent Pricing. No Contracts. No Price...

Residential Internet

See Our Plans Get Connected

Internet Plans

Locally Owned And Operated Up To 1000 Mbps

Contact Us

Get In Touch With Our Support

Business Internet

See Our Plans Sign Up Today



Alyrica Networks

https://alvrica.net

Alyrica Networks: Homepage V3

Dedicated, large capacity, high up-time Internet services for the most demanding of situations. Our enterprise packages are designed to serve those with large ...

Local Residential Internet ...

Alyrica is local, transparent internet that puts its money where its ...

Alyrica Portal Login

Customer Portal. User Name Password. If your address is not ...

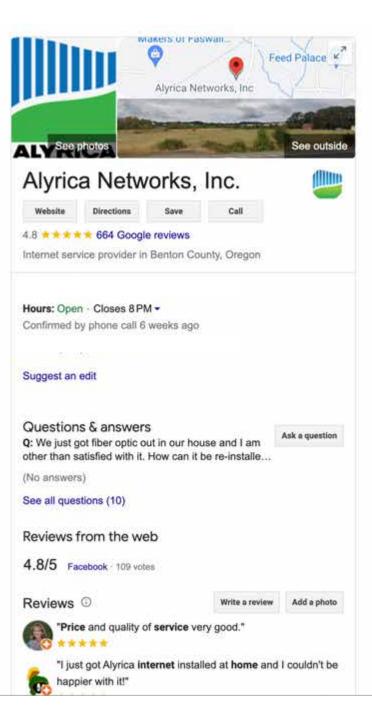
Coverage Area

Here at Alyrica, our Internet service provides you reliable speeds at ...

About Us

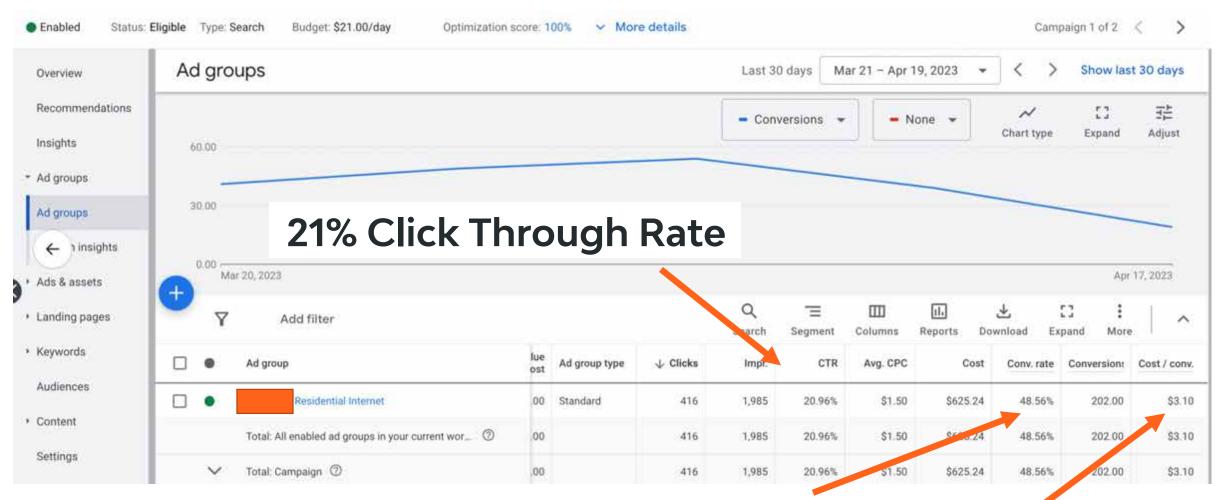
Alyrica was founded in 2002 by 2 brothers who needed a better ...

More results from alvrica net »





What's a Marketing Qualified Lead Worth?



49% Conversion Rate





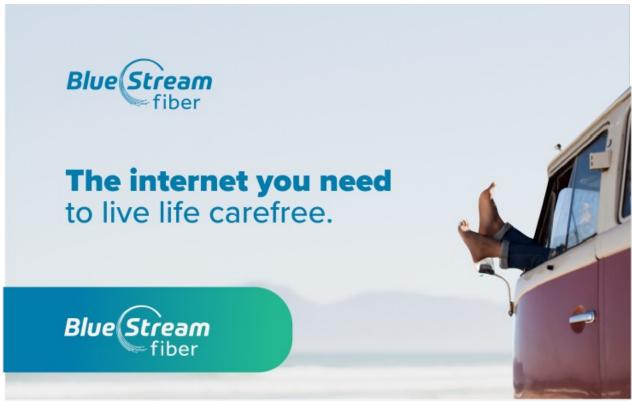
Compelling Product Execution



Compelling Offering

- Fiber
- Simplicity/right price
- Customer focused







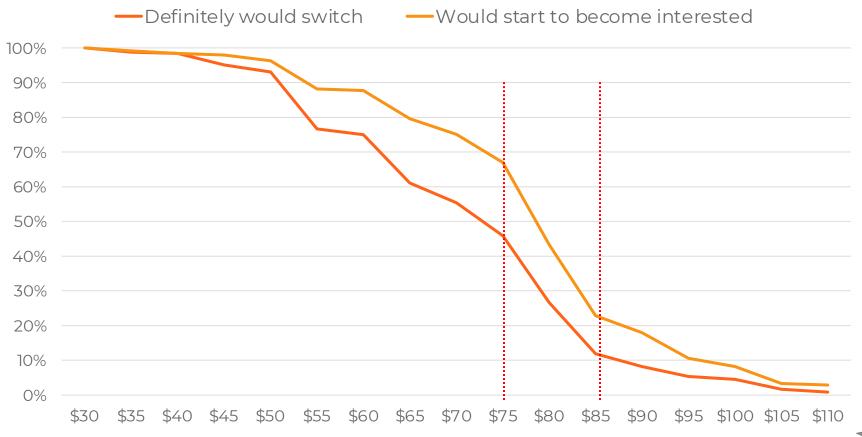
Van Westendorp Price Sensitivity Meter

- Usually contain the basic intent of each of these four questions.
 - 1. At what price would it be so low that you start to question this product's quality?
 - 2. At what price do you think this product is starting to be a bargain?
 - 3. At what price does this product begin to seem expensive?
 - 4. At what price is this product too expensive?

"Potential Demand" Curves and Price Sensitivity for 100 Mbps Package at \$109.95

At what monthly rate/price would you **start to become more interested** in switching to XYZ Fiber's internet service? At what monthly rate/price do you think you **would definitely switch** to XYZ Fiber's internet service?

These questions were asked only of those who said high price is a reason they wouldn't switch. *

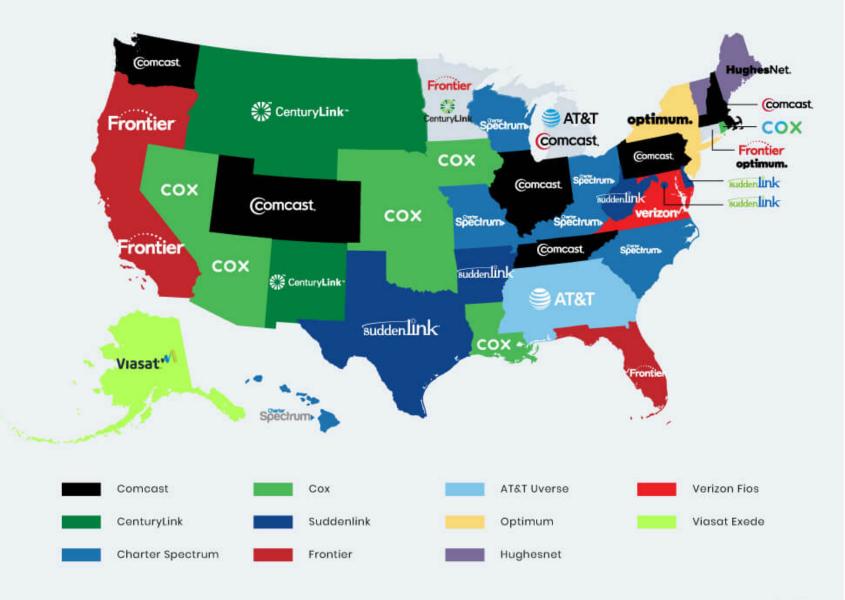




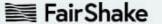
The Recipe for Success

Superior Customer Focus/CX 49% of customers who left a brand, to which they've been loyal, say it's due to poor CX.

THE MOST HATED ISPS IN EVERY STATE

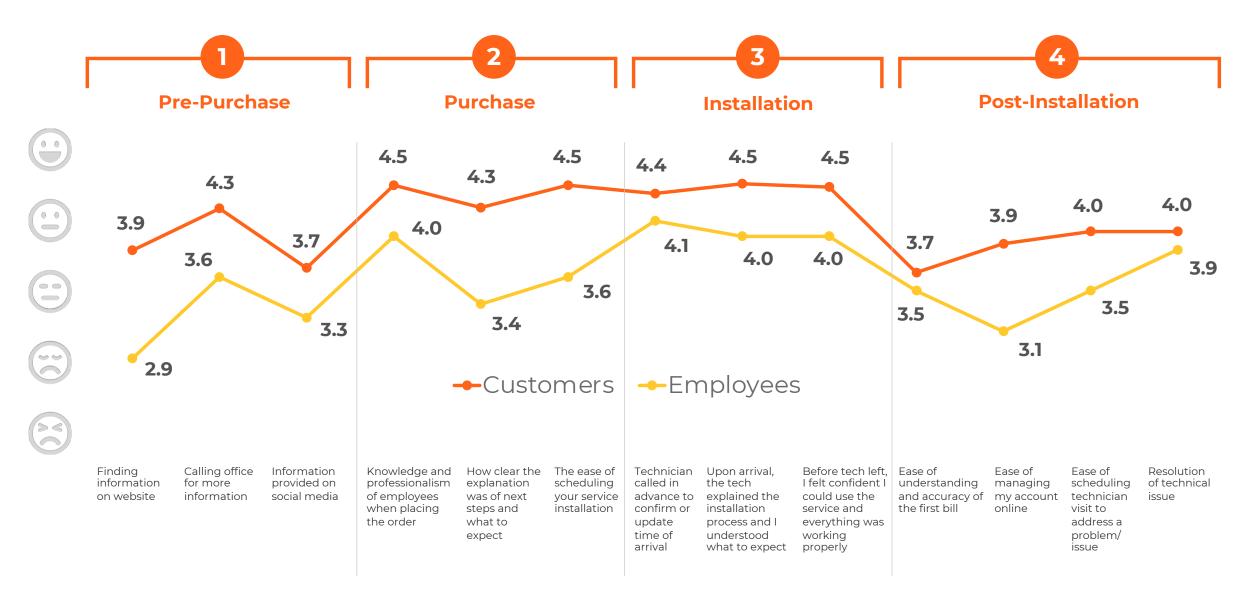


Great CX = Relentless Focus on Customers

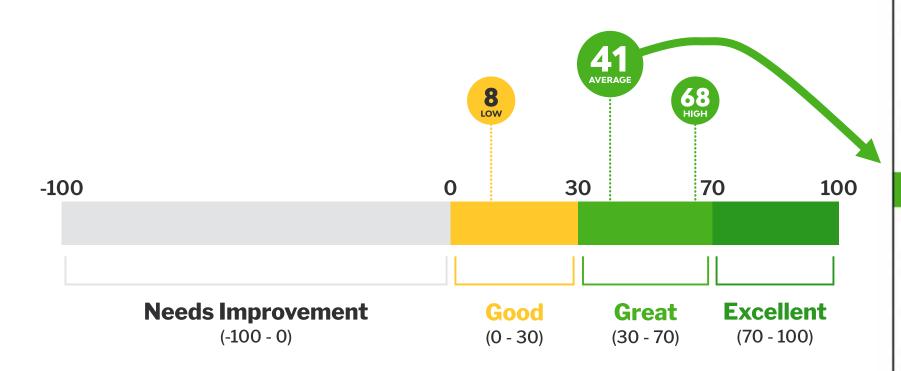


Customer Journey Mapping





Customer Loyalty: Net Promoter Score



NATIONAL NPS BENCHMARKS BY INDUSTRY	
Dept & Specialty Stores	56
Hotels	49
Airlines	45
Smartphones	43
Online Entertainment	42
Rural Broadband Providers	41
Online Shopping	40
Online Shopping Grocery/Supermarkets	40 36
Grocery/Supermarkets	36
Grocery/Supermarkets Banking	36 34
Grocery/Supermarkets Banking Rideshare & Food Delivery	36 34 31

SOURCE: www.retently.com/blog/good-net-promoter-sc



NEW YORK TIMES BESTSELLER

Setting the Table

The Transforming Power of Hospitality in Business



DANNY MEYER

"This is the most important business book of our time."

—Jim Cramer

51%'ers

Jenny's Move





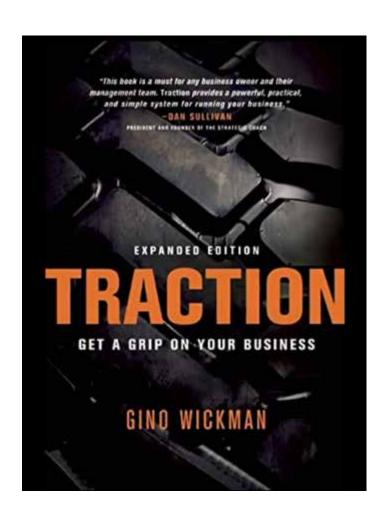


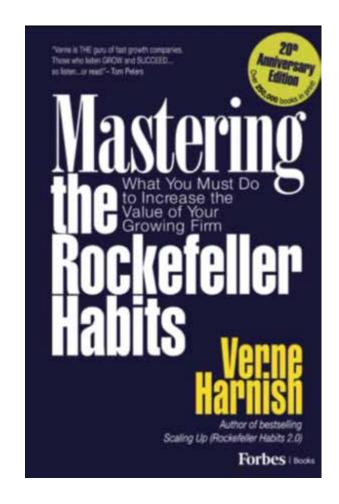
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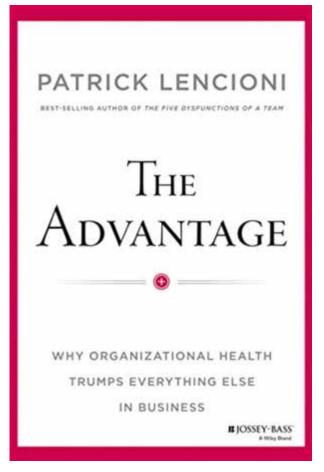




Consider an Operating System for Your **Growing Business**







Thank you!

Dave Nieuwstraten dave@askpivot.com 503 310-7007

